

25 January 2007

ISOTIS, Inc.

Interim result

of the public exchange offer by

IsoTis, Inc., Wilmington, Delaware, USA

for all issued and outstanding registered shares with a nominal value of CHF 1.00 each of

ISOTIS SA, Lausanne, Switzerland

Public Exchange Offer

After the pre-announcement of November 6, 2006, IsoTis, Inc., Wilmington, Delaware, USA ("**IsoTis Inc.**") published a public exchange offer (the "**Exchange Offer**") for all issued and outstanding registered shares with a nominal value of CHF 1.00 each (the "**IsoTis Swiss Shares**", holders of such shares being referred to as "**Shareholders**") of ISOTIS SA, Lausanne, Switzerland ("**IsoTis**") on December 14, 2006. The primary purpose of the Exchange Offer is to reorganize IsoTis into the United States and to cause existing Shareholders to receive common shares in a US company with a nominal value of USD 0.0001 each (the "**IsoTis US Shares**") that are listed on the NASDAQ Global Market. IsoTis Inc. is offering one (1) IsoTis US Share for every ten (10) IsoTis Swiss Shares.

Interim result at expiry of the offer period

By the end of the offer period on January 19, 2007, 4:00 p.m. CET, 53,178,669 IsoTis Swiss Shares corresponding to 74.96% of all IsoTis Swiss Shares issued and to 67.37% of all IsoTis Swiss Shares to which the Exchange Offer pertains (i.e. including IsoTis Swiss Shares that may be issued under the conditional capital) have been tendered to IsoTis Inc.

As IsoTis Inc. has not acquired any IsoTis Swiss Shares outside the Exchange Offer, at the expiry of the offer period, IsoTis Inc. and the persons acting in concert with it hold 74.96% of all IsoTis Swiss Shares issued at the end of the offer period.

Fulfillment of conditions

By the end of the offer period, all conditions of the Exchange Offer have been fulfilled. IsoTis Inc. declares the Exchange Offer **successful**.

Additional acceptance period, offer restrictions and settlement

Shareholders can still accept the Exchange Offer on equal terms and conditions during the additional acceptance period of 10 trading days. The additional acceptance period will run from **25 January 2007 to 7 February 2007, 4:00 p.m. CET**.

Shareholders holding their IsoTis Swiss Shares in a deposit account with a bank in Switzerland and not having accepted the Exchange Offer yet will be informed about the additional acceptance period of the Exchange Offer by their depositary bank, and are asked to proceed in accordance with the instructions of the depositary bank.

Shareholders who keep their IsoTis Swiss Shares in a shareholder deposit and not having accepted the Exchange Offer yet will be informed about the additional acceptance period of the Exchange Offer by SAG SIS Aktienregister AG, Olten which is mandated with share register management of IsoTis.

The offer restrictions set forth in the Exchange Offer shall remain applicable.

The settlement of the Exchange Offer is planned to take place on or about 26 January 2007 for IsoTis Swiss Shares tendered during the acceptance period and on or about 14 February 2007 for IsoTis Swiss Shares tendered during the additional acceptance period.

Squeeze-out and Delisting

As set out in the Exchange Offer, IsoTis Inc. intends to delist the IsoTis Swiss Shares as soon as possible from the SWX Swiss Exchange, Euronext Amsterdam N.V. and the Toronto Stock Exchange and to squeeze-out or compensate (squeeze-out merger), respectively, any remaining Shareholders, to the extent permitted by law. The IsoTis US Shares have been authorized for listing on the NASDAQ Global Market, subject to notification of issuance.

| Securities | Security Number | ISIN | Ticker Symbol |
|---|------------------------|--------------|----------------------|
| IsoTis Swiss Shares | 1 257 252 | CH0012572522 | ISON SW |
| Tendered IsoTis Swiss Shares (second trading line) | 2 791 109 | CH0027911095 | ISONE |
| IsoTis US Shares | 46489T 10 9 | US46489T1097 | ISOT |

Swiss Exchange Agent: Bank Sarasin & Co. Ltd

Dutch Exchange Agent: ABN AMRO Bank N.V.

Canadian/US Soliciting Dealer: RBC Capital Markets

Transfer Agent: U.S. Stock Transfer Corporation

The Exchange Offer is being made for the shares of a Swiss company that are listed on the SWX Swiss Exchange, on Euronext Amsterdam N.V. and the Toronto Stock Exchange. The Exchange Offer is subject to disclosure requirements of Switzerland, the Netherlands and Canada, which requirements may be different from those of the United States. US Shareholders should be aware that, to the extent permissible, IsoTis Inc. may purchase IsoTis Swiss Shares otherwise than under the Exchange Offer, such as in open market or privately negotiated purchases.